

Craig E. Reese

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Address: 1715 Wiley Street #8 Phone: (954) 927-7322 Home
Hollywood, Fla. 33020 (305) 628-6623/6565 (Voice)
Work: Cresse@stu.edu

Education: Ph.D. University of Texas (UT) at Austin, June, 1979,
Taxation; M.B.A., St. Mary's University, June, 1974, Business
Economic; and B.B.A., UT-Austin, 1969, Accounting.

Professional Experience:

2016-Present Director, Master of Accounting Program, STU, Miami
Gardens, Fla.

1998-2015 Director, Graduate Business Programs (MBA/MAC) STU,
Miami Gardens, Fla.

1996-Present Senior Research Fellow, Florida TaxWatch,
Tallahassee, Fla.

1995- 96 Acting Director, Adult Learner Program, St. Thomas
University (STU), Miami, Fla

1995- 98 Coordinator, Master of Accounting (MAC), and
Undergraduate Accounting Programs, STU, Miami
Gardens, Fla.

1992- Present Department Chair, Accounting & Finance, Accounting,
Economics & Finance, and Accounting, Business
Administration & Finance. STU, Miami Gardens, Fla.

1993- 94 Board of Directors, STU International Trade
Institute, Hialeah, Fla.

1992 Instructor, level III-IV (Corporation and
Partnership Taxation), Tampa Branch, Jacksonville
District, IRS, Tampa, Fla.

1987- 89 Coordinator of Graduate Tax Accounting and Program,
FIU Broward, Ft. Lauderdale, Fla.

Fall 1985 Acting Chair, Department of Accounting and
Economics, UT-Pan American, Edinburg, Tex.

1984- 87 Consultant, Mentaur Technologies (d.b.a/Mentauris Corporation), San Marcos Tex.

1984- 85 Research Associate, Edwards Aquifer Research and Data Center (EARDC), Southwest Texas State University, San Marcos Tex.

1981 Consultant, Graduate and Professional Education in Taxation, St. Edward's University, Austin, Tex.

1975-77 Creator/Coordinator of Grad(uate) Tax Accounting Program at Fla. International U. (FIU), Miami, Fla.

Spring, 1975 Consultant, Trust Tax Department, Capital National Bank (a.k.a/Chase Texas Bank), Austin, Texas.

1968-72 Public accounting firms, San Antonio/Austin, Tex.

Academic Positions:

1992- School of Business (Administration), St. Thomas University, Miami Gardens, Fla., Professor of Accounting/Taxation.

1989-92 School of Accountancy, University of South Florida, St. Petersburg, Fla., Professor of Taxation.

1986-89 School of Accounting, FIU (Florida International University) Broward, Fort Lauderdale, Fla., Professor of Taxation.

Summer, 1987 School of Business Administration, UT- Pan American, Edinburg, Tex., Visiting Professor.

1984-86 Department of Accounting and Economics, School of Business Administration, University of Texas-Pan American (UT-PA), Edinburg, Tex, Professor of Accounting.

Summer, 1985 Department of Accounting, College of Business Administration, UT, Austin, Tex., Visiting Professor.

1982-84 Department of Accounting, School of Business, Southwest Texas State University, San Marcos, Tex., Associate Professor.

1980-82 Department of Accounting, College of Business Administration, University of Texas, Austin, Tex., Visiting Assistant professor.

1979-80 Department of Accounting, College of Business Administration, Texas A & M University, College Station, Tex., Visiting Assistant Professor.

1977-79 Department of Accounting and Information Systems, College of Business Administration, University of North Texas, Denton, Tex., Assistant Professor.

1976-77 Faculty Member, Chartered Life Underwriter (CLU) Diploma Courses, Miami Chapter of American College of Life Underwriters, Miami Fla.

1975 - 76 Division of Accounting and Finance, School of Business and Organizational Sciences, FIU Professor, Miami, Fla., Assistant Professor.

1972-75 Department of Accounting, College of Business Administration, University of Texas, Austin, Tex., Instructor and Teaching Assistant.

University Courses Taught

Tax Research; Entrepreneurship; Principles of Tax Accounting (Undergraduate), Advanced Topics in Tax Accounting (Undergraduate/Graduate); Tax Factors in Business and Investment Decisions; Tax accounting theory and Policy; Corporate Taxation; Advanced Corporate Taxation; Advanced Auditing; International Taxation; Advanced Financial Accounting Topics (International Accounting); Intermediate Financial Accounting (Undergraduate); Accounting Theory (Undergraduate/ Graduate); Financial and Managerial Accounting (Undergraduate/Graduate); International Business (Undergraduate); International Business Law; International Finance (Undergraduate); Governmental and Not-For-Profit Accounting (Undergraduate/ Graduate); Auditing (Undergraduate); Doctoral Seminar in Tax Policy Analysis; Doctoral Seminar In Tax Accounting Research; "S" Corporation and Partnership Taxation; Seminar in International Business; Estate, Gift and Trust Taxation; and Accounting and Finance for Non-Business Students (Undergraduate).

Note: Courses taught at the graduate level except where otherwise indicated.

Career Interests:

Teaching: Taxation, cost, auditing and governmental/not-for profit (fund) accounting are my primary teaching interests. More specifically, I am interested in teaching the fundamentals of Federal taxation to the undergraduate; tax research and practice; international taxation; corporate taxation; partnership and corporation taxation (advanced tax); intermediate accounting; MBA tax; auditing; advanced accounting; and fund accounting. I have a secondary interest in teaching financial accounting, and managerial accounting/economics (graduate); and international business, accounting and finance.

Administrative: Leadership of a Faculty seeking AACSB accreditation or re-accreditation is my primary interest. Leadership in the development and revision of business education, especially the integration of the social sciences and humanities with the undergraduate business administration curriculum and the development of graduate programs, is my secondary interest in academic administration. The most effective vehicle for facilitating this leadership role would be as an academic (internal) director, or dean of a business school.

Research: Research in taxation and fund (government/NFP) accounting are my primary interests. To be more specific, my current interests in taxation include: taxing water use and setting water user charges to conserve equitably; tax-planning strategies for international investment in production offshore and nonresidents aliens; tax planning for foreign educators; the role of the accounting profession in tax policy analysis; taxation of Native Americans; taxation of natural resources; the attest function

and CPA's responsibilities in tax practice; and the financial, managerial and tax accounting consequences of international trade policy liberalization. The dissemination of public sector financial reports is my primary interest in fund accounting research.

Membership in Professional Societies

American Accounting/ Taxation Association (AAA/ATA)

International Accounting Section, American Accounting Association

Public Sector Accounting Section, American Accounting Association

Auditing Section, American Accounting Association

Accounting Administrators Section, American Accounting Ass.

National Tax Association

Beta Alpha Psi, Beta Pi Chapter, University of North Texas

Association of Environmental and Resource Economics

Academy of International Business

Government Finance Officers Association

Policy Studies Organization

Society for Advancement of Socio- Economics

Association of Borderland Scholars

International Trade and Finance Association

Association of Japanese Business Studies.

Professional Appointments and Committees.

Member of ATA 25th Anniversary Committee, 1998-99.

Member of NTA Federal Taxation Committee, 1995-97.

Member of NTA-TIA Federal Taxation Committee, 1990-92.

Member of ATA Tax Policy Oversight Committee, 1990- 91.

Member of ATA Tax Accounting Policy Committee, 1989-90.

Member of ATA Tax Research Methodology Committee, 1985-86.

Member of ATA Tax Research Methodology Committee, 1983-84.

Chairperson of ATA Tax Research Methodology Committee, 1982-83.

Member, NTA-TIA State Sales and Use Tax Committee of the National Tax Association- Tax Institute of American (NTA-TIA), 1974-1984, and Chairperson, 1977-79.

Member OF American Accounting Association (AAA) Federal Tax Committee, 1978-1979.

Publications Books: Readings in the Crude Oil Windfall Profit Taxation. Tulsa: Pen Well Publishing Co., 1982, Co-authored with D. Larry Crumbley.

Deregulation and Environmental Quality: The Use of Tax Policy to Control Pollution in North America and Western Europe. Westport, CT: Quorum Books. Greenwood Press, 1983.

Monographs:

The Tax Burden and Government Benefits for Representative Florida Households, 1989-90, Tallahassee, FL: Florida Taxwatch, September, 1996, with Keith G. Baker.

Guide to Tax Research Resources in Broward County, FIU-Broward, Fort Lauderdale, FL, 1990.

The Role of User Charges in Groundwater Conservation: The Case of the Edwards Aquifer. San Marcos, TX: Edwards Aquifer Research & Data Center, 1986.

The Income Tax Effect of Windfall Profit Taxes Paid by Royalty Owners. New York: Touche Ross and Company, 1981, co-authored with Robert L. Black.

Articles:

- "African Growth and Opportunity Act-A Commentary," Current Research in Global Business, Vol. 10 (1998), pp. 271-78, with Gerald F. Whittaker.
- "Implications of Federal Welfare Reform for Florida State and Local Governments." Ideas in Action, October, 1996, with Keith G. Baker.
- "Government Information Technology and Growth Management", Ideas in Action, August, 1993.
- "Privatization of the Federal Tax Audit: The Impact on the Oil and Gas Industry of Extending the Attest Function to Public Company Tax Returns", Oil and Gas Tax Quarterly, March 1992, with Rubik Atamian.
- "Lessons of Hurricane Andrew: State and Local Government Failures and Successes", Ideas in Action. December, 1992, with Keith G. Baker.
- "State Tax Policy and Constitutional Amendments", Ideas in Action, October, 1992.
- "Report of the ATA 1985-86 Committee on Tax Research Methodology", Journal of the American Taxation Association Spring, 1987, pp. 90-93, with W. Eugene Seago, et al.
- "State Taxation of Hazardous Materials", Oil and Gas Tax Quarterly, March, 1985, pp. 502-26.
- "ITC, Depreciation of Expensing for Computer Software", PC Accounting Trends, May 1984, p.2, with Robert L. Black."
- "The Section 4121 Coal Tax for Financing Federal Black Lung Trust Fund Disability Payments", Oil and Gas Tax Quarterly," December 1983.
- "The Reclamation Fee of Coal Production: An Example of Federal Regulatory Taxation", Oil and Gas Tax Quarterly, September, 1983, pp. 77-89.

Publications: (continued)

- "Integration of State and Local Taxation Into the Undergraduate and Graduate Tax Curriculum", Journal of the American Taxation Association, Spring, 1983, pp. 56-63, with W. Eugene Seago, et al.
- "The Pedagogy of Natural Resource Taxation in Professional Accounting Programs," Oil and Gas Tax Quarterly, March, 1983, pp. 604-636.
- "Taxation of Computer Technology," The Tax Adviser, February, 1983, with Robert L. Black, pp. 84-97, reprinted in Burchell, et al., Corporate Counsel's Annual, Volume 2 (Albany, NY: Matthew Bender & Co., 1984), pp. 1405-1416.
- "The Windfall Profit and Income Taxation of the American Indian," Oil and Gas Tax Quarterly, September, 1982, with John F. Bernahgen, pp. 54-86.
- "The Royalty Owner's Exemption from the Windfall Profit Tax," Taxes, October, 1982, pp. 725-42.
- "An Update/Primer on the Windfall Profit Taxation," Oil and Gas Tax Quarterly, June, 1982, pp. 669-, with D. Larry Crumbley.
- "Royalty Owners and The Windfall Profit Tax," Taxes, January, 1982, pp. 1-15.
- "Environmental Excise Taxes on Production or Importing of Crude Oil and Petrochemical Feedstocks," Oil and Gas Tax Quarterly, December, 1981, pp. 222-240, with Larene O. Frey, III.
- "Administrative and Accounting Aspects of the WPT: Withholding, Depository, Certification, Reporting, and Recordkeeping Requirements," Oil and Gas Tax Quarterly, September, 1981, pp 40-78.
- "Oil and Gas Royalty Owners May be Entitled to a \$1000 Credit for WPT Paid in 1980," Taxation for Accountants, May, 1981, pp. 170- 175, with Robert L. Black.

- "Comparative Analysis Tax-Exempt Status for the Federal Income and Windfall Profit Taxation," Oil and Gas Tax Quarterly, March, 1981, pp. 459-496 with Robert L. Black.
- "Impact of the Windfall Profit Tax on Royalty Owner: What You Don't Know Can Hurt You," Oil and Gas Tax Quarterly, December 1980, pp. 284-313.
- "Impact of the Windfall profit Tax Regulations: Much Ado about Nothing," Oil and Gas Tax Quarterly, September, 1980, pp. 1-65.
- "The Tax Restructuring Act of 1980 or 1981?" Oil and Gas Tax Quarterly, June, 1980, pp. 450-480.
- "New Windfall Profit Tax on Crude Oil: How it Works and Whom It Affects," Taxation for Accountants, May, 1980, pp. 290-295.
- "The Gasoline Tax Deduction Should Be Repealed," Tax Notes, June 19, 1978, pp. 703-704

Publications (continued)

- "Doing Business in the U.S Possessions After the Tax Reform Act of 1976," Tax Planning International, February-March, 1977.

Proceedings:

- "The Political and Economic Alternatives Open to Cuba in the New World Order", with Raul M. Shelton in Proceedings of the International Trade and Finance Association Conference, May 20-22, 1993, Miami, Florida.
- "Fiscal Incentives for Offshore Production by U.S Firms in Central America, the Caribbean Basin and Mexico", Proceedings of the International Trade and Finance Association Conference, April 22-25, 1992, Lardeo, TX, with Gerald F. Whittaker.
- "State Sales, Use and Excise Taxation of Hazardous Materials and Water" Proceedings of NTA-TIA Annual, Conference on Taxation, Nashville, TN, November 26, 1984, pp.111-116.

- "Coping with Tax Evasion and the Underground Economy in Taxing Income: Lessons from India", with N.C. Krishnan; and "Sales and Use Tax Exemptions for Equity and Investments in Energy Conservation and Pollution Control", with Ray Tangney Proceedings of NTA-TIA Annual, Conference on Taxation, Seattle, WA, OCT. 2-5, 1983 pp. 76-81, 265-272.
- "Professional Tax Education in Accounting and the Development of Graduate Programs in Accounting", Proceedings of NTA-TIA Annual, Conference on Taxation, Cincinnati, OH, October 25, 1982, pp. 225-233, with Barry C. Broden and Myron S. Lubell.
- "The Impact of a Federal Value Added Tax on State Sales and Use Taxation", States Sales and Use Tax Committee Session, Proceedings of NTA-TIA Annual, Conference on Taxation, New Orleans, LA, November 17, 1980, pp. 198-204
- "Indexing: A More Equitable Approach to Taxation", Federal Tax Committee Session, Proceedings of NTA-TIA Annual, Conference on Taxation, Oklahoma City, OK, October 29, 1979, with James R. Hasselback and D. Larry Crumbley, pp. 126-133.
- "The Use of Tax Policy to Effect Improvements in Environmental Quality", Collected Papers of the 31st Annual Meeting of the Southeast Regional American Accounting Association, April 27-28, 1979, Miami Beach, FL, pp. 602-610.
- "A Study of the Proposed Repeal of the Deduction of State and Local Sales Taxes for Federal Income Tax Purposes", State Sales and Use Tax Committee Sessions, Proceedings of the NTA-TIA Annual, Conference on Taxation, Philadelphia, PA, November 12, 1978, pp. 105 109.
- "The Pedagogy of Tax Research in Accounting Education Today" and "The Design and Implementation of the Treasury Department's Income Tax Simulate Models", with Howard Nester and Roy A. Wyscarver of the U.S. Treasury Department, abstracts published in the Proceedings of the 1978 Midwest Regional Meeting of The American

Institute of Decision Sciences, Cincinnati, OH, May 18-19 1978, pp. 49-51

"Repeal of the Deduction for State and Local Tax on Gasoline, Hearings before U.S. House of Representatives' Committee on ways and Means, Washington, D.C., March 15-17, 1978, Volume, pp.

"Local Sales Taxation--Current Practices and Future Prospects, Proceedings of NTA-TIA Annual Conference on Taxation, Louisville, KY, November 7, 1977, pp.20-23

Other University Activities

Chair/member, Athletics Committee, STU, 1999-2001.

Member, University Budget Council, STU, 1998-2000, 1996-97 and 1993-95.

Member, Graduate Studies Committee, STU, 1995-2001.

Member, Steering Committee for Annual Native American Sovereignty Law Conferences, STU, 1994-98.

Chair/Member, Curriculum Committees, Dept. /Bus. Ad, STU, 1996.

Member, Long-Range Strategic Planning Committee, STU, 1994-95.

Member, Academic Policy Council, STU, 1994-95.

Member, Adult and Continuing Education Council, STU 1994-95.

Member, Advertising Task Force, STU, 1994-95.

Member, Summit of the Americas Conference Planning Committee, STU, 1994-95.

Member, Graduate Faculty Council, School of Business Administration (SOBA), STU, 1994-95.

Member, Undergraduate Curriculum Committee, SOBA, STU, 1994-95.

Member, University SACS Evaluation Committee, STU, 1992-94.

Member, Minimester Committee, STU, 1993-94.

Member, Rank and Tenure Committee, STU, 1992-93, 1994-95.

Member, Admissions Council, STU, 1992-93.

Member, Catholic Identity Task Force, Service Subcom., STU, 1993.

Member, Assistant Controller Search Committee, STU, 1993.

Member, Faculty Forum Academic Freedom, Contracts and Tenure Committee, STU, 1992-93.

Member, Faculty Forum Merit Pay Committee, STU, 1992-93.

Member, SOBA Joint Law School Programs Committee, STU, 1992-94.

Member, SOBA Undergrad Model Syllabi Committee, STU, Spg. 1993.

Chairperson, Cuban Economic Research Group, STU, 1992-94.

Member, University of South Florida (USF) - Stetson School of Law Cooperative Program Development Committee, 1990-91.

Member, USF-St. Pete Liberal Arts Business Minor Development Committee, 1990.

Member, USF Quinn Chair Search Committee, 1990.

Member, USF School of Accountancy Curriculum Committee, 1989-90.

Member, FIU SACS Accreditation Policy Committee, 1988-89.

Chairperson, Joint FAU-FIU Library Committee, 1988-89.

Co-chairperson, Ad Hoc Computer Advisory Committee, University Tower Academic Programs for FIU, FAU and BCC, 1987-88.

Instructor, 1985-86, University of Texas-Pan American (UT-PA), CPA Review Program, fund accounting and income taxation.

Moderator, 1st Annual Valley Economic Outlook Conference, January 31, 1986, sponsored by UT-PA School of Business, Administration's Center for Entrepreneurship and Economic Development and Valley Chamber of Commerce in McAllen, TX.

Member, Graduate Council (Spring/Fall, 1986) Edinburg, TX.

Member, 1985-86, University Liaison Committee for Relations with Reynaldo G. Garza School of Law, University of Texas-Pan American, Edinburg, TX.

Member, 1985-86 Ad Hoc Public Administration Program Development Committee, University of Texas- Pan American, Edinburg, TX.

Member, Fall, 1985, MIS Program Development Committee, School of Business Administration, UT-PA, Edinburg, TX.

Member, 1983-84 International Students Committee, Southeast Texas State University (SWTSU), San Marcos, TX.

Chairperson, 1983-84 Computer Usage/Acquisition Committee, Dept. of Accounting, School of Business, SWTSU, San Marcos, TX.

Member, 1976-77, Athletic Council, FIU, Miami, FL.

Member, 1975-76, Promotion and Tenure Committee, School of Business and Organizational Sciences, FIU, Miami, FL.

Invited Papers and Lectures:

"Impact of Dept. Burden on African Countries," Africando 2000 Conference, Miami, FL, May 18, 2000.

"A Modest Proposal for a Latin American Stock Market." Association for Global Business Annual Meeting, New Orleans, LA, November, 1997.

"Economic Development in Africa Through Free Trade Areas," Association for Global Business Annual Meeting, Dallas, TX, November 23, 1996, with Gerald F. Whittaker.

"The Role of Accounting in Complying with FTA Rules-of-Origin," Joint Conference of AAA-AANZ, Fraser Island, Queensland, Australia, July 3, 1996.

"Southeast Florida's Role in Asian-Latin American Trade", with Gerald F. Whittaker, Annual Meeting of the Association for Global Business, Orlando, FL, November 18, 1995.

"Consolidated Tax Reporting for U.S. Multinationals With Canadian and Mexican Operations After NAFTA", First Annual Meeting of the North American Tax Policy Academy, Wayne State University, Detroit, MI, July 1995.

"The Future of Accounting Education in Post-Castro Cuba", and "A Policy Analysis of Privatization as an Economic Development Strategy in Sub-Saharan Africa", with Jerry Kolo, Annual Meeting of the International Trade and Finance Association, San Jose, Costa Rica, May 17-20, 1995.

"Indian Economic Development and Tax Policy", Tribal Sovereignty Symposium, St. Thomas University, Miami, FL, December 2, 1994.

"The Impact of The North American Free Trade Agreement on Selected Caribbean Countries", with Gerald F. Whittaker, Annual Meeting of the Association for Global Business, Las Vegas, Nevada, November 11, 1994.

Invited Papers and Lectures (Continued)

"Privatization of the Cuban Economy: The Role of Financial Institutions", with Raul M. Shelton, Annual Meeting of the International Trade and Finance Association, Reading, England, U.K, July, 1994.

"State Tax Reform: Preemptive Substitution of a Value-Added Tax for Sales and Use Tax", Government Research Association 74th Annual Meeting, Orlando, FL, August 10, 1993.

"Mercantilism and the Political Economy of U.S. International Trade Policy, 1963-1992" International Trade and Finance Association Annual Meeting, Miami, FL, May 22, 1993, with Stanley Flax.

"Economic Impact of Hurricane Andrew--A Human Resource Management Perspective", Greater Miami Chamber of Commerce, Personnel and Labor Management Committee, Miami, FL, May 6, 1993.

"Impact of NAFTA on Southeast Florida's International Trade and Investment Boom", Western Social Sciences Association Annual Meeting, Corpus Christi, TX, April 22, 1993.

"The Role of Host Country Financial Reporting Standards and Taxation in Attracting U.S. Direct Investment to Eastern Europe", Annual Meeting of The Association for Global Business, New Orleans, LA, November 5, 1992, with Gerald F. Whittaker.

"State Tax Reform, Tax Equity, and Funding Post-Secondary Education", Annual Meeting of Florida TaxWatch, Tallahassee, FL, May 26, 1992.

"The Political Economy of a State Water User Charge: The Proposed Florida Severance Tax on Water", International Conference on

Water Quantity/Quality Disputes, May 2-3, 1992, Washington, DC.

"A Conceptual Framework for Real Estate Investment Financial Planning Advice", American Real Estate Society Annual Meeting, April 3, 1992, San Diego, CA, with Rubik Atamian.

"Privatization of the Local Planning Function: An Exploratory Study of the Florida Local Planning Act", Annual Meeting of The Association of Collegiate Schools of Planning, July 9 1991, Oxford, England, U.K., with Jerry Kolo.

"The Political Economy of a Severance Tax on Water: The Case of Florida", Association for Public Policy Analysis and Management 12th Annual Research Conference, October, 19, 1990, San Francisco, CA.

"Privatizing the Public Company Tax Audit", Southeast Regional Conference of American Society for Public Administration, October 3, 1990, Clearwater Beach, FL.

"Strategic Planning for Urban Universities Implementing State Derivatives of the AICPA's Recommended Educational Program", with Miin Guo, Southeast Regional American Accounting Association Meetings, April 7, 1990, Tampa, FL.

"The Financial and Tax Reporting Responsibilities of Maquiladora Operations: Keeping 3? Sets of Books", with Charles L. Yundt, Western Social Sciences Association Meetings, April 29, 1988, Denver, CO.

Invited Papers and Lectures (continued):

"The Windfall Profit Tax and the American Indian", Western History Association, 26th Annual Conference, October 17, 1986, Billings, Montana.

"The Political Economy of Expanding the Attest Function to the Preparation of Income Tax Returns", Southwestern Economics Annual meeting, SWFAD, March 15, 1986, Dallas, TX.

"Economics of Water Resources in the Austin-San Antonio Corridor and the Implications Thereof for Public Health", presented to graduate seminar in futures research (HR5381) at SWTSU, August 8, 1985, San Marcos, TX.

"Public Financial Management and Tax Advantaged Leasing," Association for Public Policy Analysis and Management 6th Annual Research Conference, October 29, 1984, New Orleans, LA.

Organized and chaired a conference committee session entitled "The Impact of New Federalism on Sales and Use Taxation", NTA-TIA Annual Conference on Taxation, October 25, 1982, Cincinnati, OH.

"Academic Research in Oil and Gas Taxation", North Texas State University, Extractive Industries Accounting Institute, Oil and Gas Accounting Conference, September 17, 1981, DFW Airport, TX.

"The Pedagogy of Tax Research in Accounting Doctoral Programs" 66th Annual Meeting of the American Accounting Association, August 6, 1981, Chicago, IL.

"The Second Tax Accounting Course: Advanced Topics, Tax Research or Synergistic Optimality", School of Business, Southwest Texas State University, July 23, 1981, San Marcos, TX.

"Organized and chaired a conference session entitled "Current Developments in State Taxation and Emerging Role of User Charges", NTA-TIA Annual Conference on Taxation, October 6, 1981, Cincinnati, OH.

"Current Developments in Sales and Use Taxation in the Southwest, 1979-80", State Sales and Use Tax Committee Session, NTA-TIA Annual Conference on Taxation, November 17, 1980, New Orleans, LA.

"Current Developments in Sales and Use Taxation in the Southwest, 1978-79", State Sales and Use Tax Committee Session, NTA-TIA Annual Conference and Taxation, October 29, 1979, Oklahoma City, OK.

"Current Developments in Sales and Use Taxation in the Southwest, 1977-78", State Sales and Use Tax Committee Session, NTA-TIA Annual Conference on Taxation, November 12, 1978, Philadelphia, PA.

"Reform of the Federal Tax System." Seminar for Educators in Accounting at Community Colleges, North Texas State University, May 23, 1978, Denton, TX.

"Organized and chaired a conference session entitled "How Tax Research Interfaces with the Decision Sciences", for the 1978 Midwest Regional Meetings of the American Institute of Decision Sciences, May 18-19, 1978, Cincinnati, OH.

"Current Developments in Florida Sales and Use Tax Litigation, 1976-77", State Sales and Use Tax Committee Session, NTA-TIA Annual Conference on Taxation, November 7, 1977, Louisville, KY.

Moderator of a Panel Discussion on "Deficiencies in Tax Education", with William M. Keane, partner, Price Waterhouse and Company, New York, and Hyman Gorenberg, Associate Professor, Baruch College, City University of New York, participating at the Northeast Regional American Accounting Association Meetings, April 23, 1977, New York, NY.

"Doing Business in the U.S. Possessions after the Tax Reform Act of 1976", State Sales and Use Tax Committee Sessions, NTA-TIA Annual Conference on Taxation, November 15, 1976, Phoenix, AZ.

"Current Developments in Florida Sales and Use Tax Litigation, 1975-76", State Sales and Use Tax Committee Sessions, NTA-TIA Annual Conference on Taxation, November 15, 1976, Phoenix, AZ.

"The Supply of and Demand for Graduate Tax Accounting Education in the Southeast Region", Southeast Regional American Accounting Association Meetings, April 23, 1976, Tampa, FL.

Congressional Testimony

"Carter Administration Tax Program: Repeal of the Deduction for State and Local Gas Taxes" representing the American Accounting/Taxation Association, U.S. House of Representatives Ways and Means Committee, 95th Congress, Second Session, Washington, D.C., March 16, 1978.

Committee Reports

"Report of the 1985-86 American Taxation Association Committee on Tax Research Methodology", with W. Eugene Seago (Virginia Tech), et al., presented at the 1986 Annual Meeting of the American Taxation Association, New York, NY, August 22, 1986.

"Report of the 1982-83 American Taxation Association Committee on Tax Research Methodology", with Silvia A. Madeo (University of Iowa), et al., presented at the 1983 Annual Meeting of the American Taxation Association, New Orleans, LA, August 22, 1983.

"Report of Ad Hoc Computer Advisory Committee", with Dan Kauffman, Florida Atlantic University (FAU), April, 1988, University Tower, Fort Lauderdale, FL.

Research Grants

Florida TaxWatch Foundation, Inc. Fall, 1992, to Spring 1995.
To investigate the government benefits and tax burden
of Florida households in 1989 - 1990.

FAU-FIU Joint Center for Environmental and Urban Problems,
Fall 1987 - Spring 1990, to investigate the use of
managerial accounting information in urban water
resource management by South Florida water supply
organizations.

University of Texas-PA University Research, Spring-Summer,
1985 accounting practices of lower Rio Grande Valley
water suppliers and wastewater treatment organizations.

U.S. Department of Interior under the auspices of Texas A&M
Water Research Institute and Southwest Texas State

University-Edwards Aquifer Research and Data Center to study
conservation of groundwater through implementation of
water-use charges, August 1, 1984 - July 31, 1985.

Touche Ross Educational Foundation, Summer, 1984, with
Michael H. Granof (University of Texas) to study
accounting, financial and tax implications of municipal
leasing.

Southwest Texas State University Research, Summer, 1984, to
study the implementation of charges on groundwater use
as a means of conserving water resources in an equitable
manner.

Other Academic Activities

Reviewer, Society for Marketing Advances, 1999.

Ad Hoc Reviewer, 1993-97, International Trade Journal.

Reviewer for manuscripts (taxation) submitted to the Southeast AAA, for April, 1992 meeting.

Creator of Accounting and Finance for Non-Business course for USF Business Minor program, 1992.

AICPA Graduate Tax Education Symposium, George Mason University, Fairfax, VA, May, 1990, participant.

Reviewer for manuscripts (taxation and accounting education) submitted to the Southeast AAA, April, 1990 meeting.

Ad Hoc Reviewer, 1985-87, Journal of Borderland Studies.

Discussant for two papers ("Planning Alternatives for Interest Free Loans After the 1984 TRA" and "Accounting Experience for University Faculty: A Comparison of the Views of Faculty and Professionals About Specific Activities") Southwest Regional AAA, March 14-15, 1986, Dallas, TX.

Review of Incentives for Environmental Protection, edited by Thomas C. Shelling (Cambridge: The MIT Press, 1983) in Boston College Environmental Affairs Law Review, Spring, 1985, pp. 419-424.

Review of Income Tax Compliance--A Report of the ABA Section of Taxation Invitational Conference (Chicago: American Bar Association, 1983,) in Accounting Review, December, 1984, pp.

Review of International Individual Taxation, by Phillip F. Postlewaite and Michael P. Collins (Colorado Springs: Shepards/McGraw-Hill, 1981) in Journal of American Taxation, Fall, 1983, pp. 74-75.

Editorial review of Irwin-RIA Federal Taxation Course, June 1982, for Richard D. Irwin, Inc., Homewood, IL.

Touche Ross Symposium on Graduate Tax Education, Florida International University, May 10-11, 1982, Miami, FL, participant.

Guide to Tax Research Resources in the Austin Area, Center for Business Administration, St. Edward's University, Austin, TX, 1981.

Texas Society of Certified Public Accountants (TSCPA), CPE courses taught: Basic Tax Research, August 17, 1981, Dallas; Fundamentals of Foreign Income Taxation, October 2, 1981, Dallas; and Organizing and Managing the Corporate Tax Function, December 4, 1981, San Antonio, TX.

Book reviews in the March, June, and September, 1980 issues of the Oil and Gas Tax Quarterly.

Editorial reviews of Skadden and Gaffney's Federal Income Taxation, September, 1978, September, 1979, February, 1980, and October, 1981, for McGraw-Hill, Inc. New York, NY.

Reviewer of taxation manuscripts submitted to Southwestern AIDS, October, 1979.

Editorial review of Norwood and Chisolm's Federal Income Taxes: Research and Planning, April, 1977, Revised Edition (June, 1979), for Prentice-Hall, Inc., Englewood Cliffs, NJ.

Guide to Tax Research Resources in the Dallas-Fort Worth Metroplex, Department of Accounting, University of North Texas, Denton, TX, December, 1977.

Guide to Tax Research Resources in South Florida, School of Business, FIU, Miami, FL, 1976.

Professional References (alphabetical):

Dr. Keith G. Baker, Vice President of Research and Operations, Florida TaxWatch, 1114 Thomasville Rd., Tallahassee, FL 32302, (850) 222-5052, Fax (850) 222-7476.

Dr. Lewis F. Davidson, Professor, School of Accounting, Florida International University, Miami, FL 33199, (305) 919-5255.

Dr. Norma M. Goonen, Dean, School of Undergraduate Studies, Nova Southeastern University, 3301 College Ave., Ft. Lauderdale, FL 33314, (954) 262-8081.

Dr. Gus Kalogeras, Professor of Finance (former Dean of School of Business Administration), St. Thomas University, 16400 N.W. 32nd Ave. Miami, FL 33054, (305) 628-6627 and (305) 667-0099 (FL home).

Dr. Leonardo Rodriguez, Professor, School of Accounting, Florida International University, Miami, FL 33199, (305) 348-2581.

Dean Jay S. Silver, School of Law, St. Thomas University, 16400 N.W. 32nd Ave., Miami, FL 33054, (305) 623-2318.